

DATASHEET

## Meet Your Exact Reporting Needs with the Interactive Custom Report Writer

*Fast, real-time, advanced reporting*



The Interactive Custom Report Writer is a modern, visual reporting tool that delivers ease and speed of report creation, an enhanced user experience, and the analytical tools to address complex reporting needs.

### Improve visibility and save time with interactive custom reports

#### **Build basic reports quickly and easily**

Quit guessing about what a report will look like. See live production data while you're building. Build reports quickly with hierarchical field selection, drag and drop, automatic formatting, and simple subtotals. Start with transactional details and add on columns of related data as needed. Available report information is personalized to the user's system access and permissions. Easily copy and modify your existing reports to save time and effort.

#### **Improve report usability**

Create visually appealing reports that have a modern look and feel, along with a high degree

of flexibility for the report user. Aggregated and summarized information make reports easy to consume. And users can drill, pivot, filter, sort, prompt, and expand reports to answer specific business questions. Add conditional formatting and color to draw attention to important information and trends.

#### **Address more complex needs**

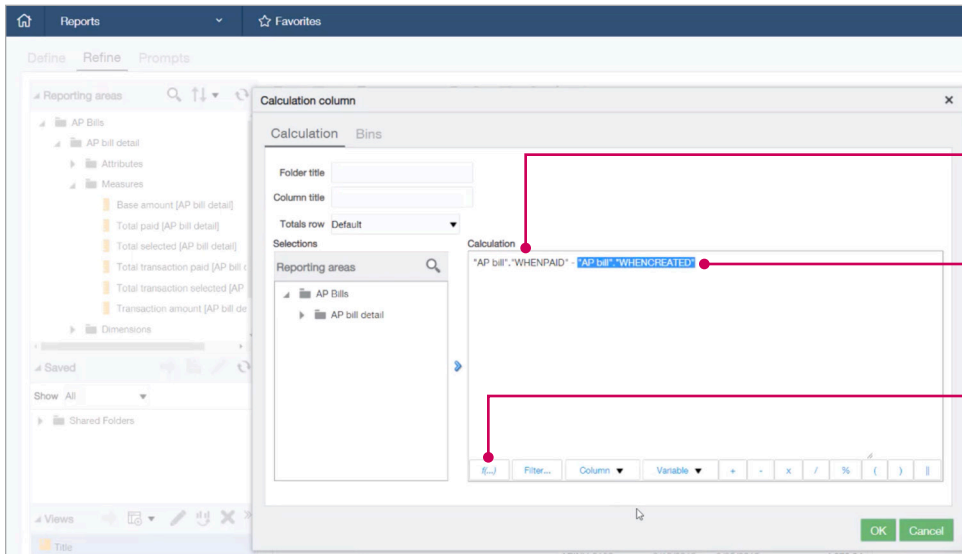
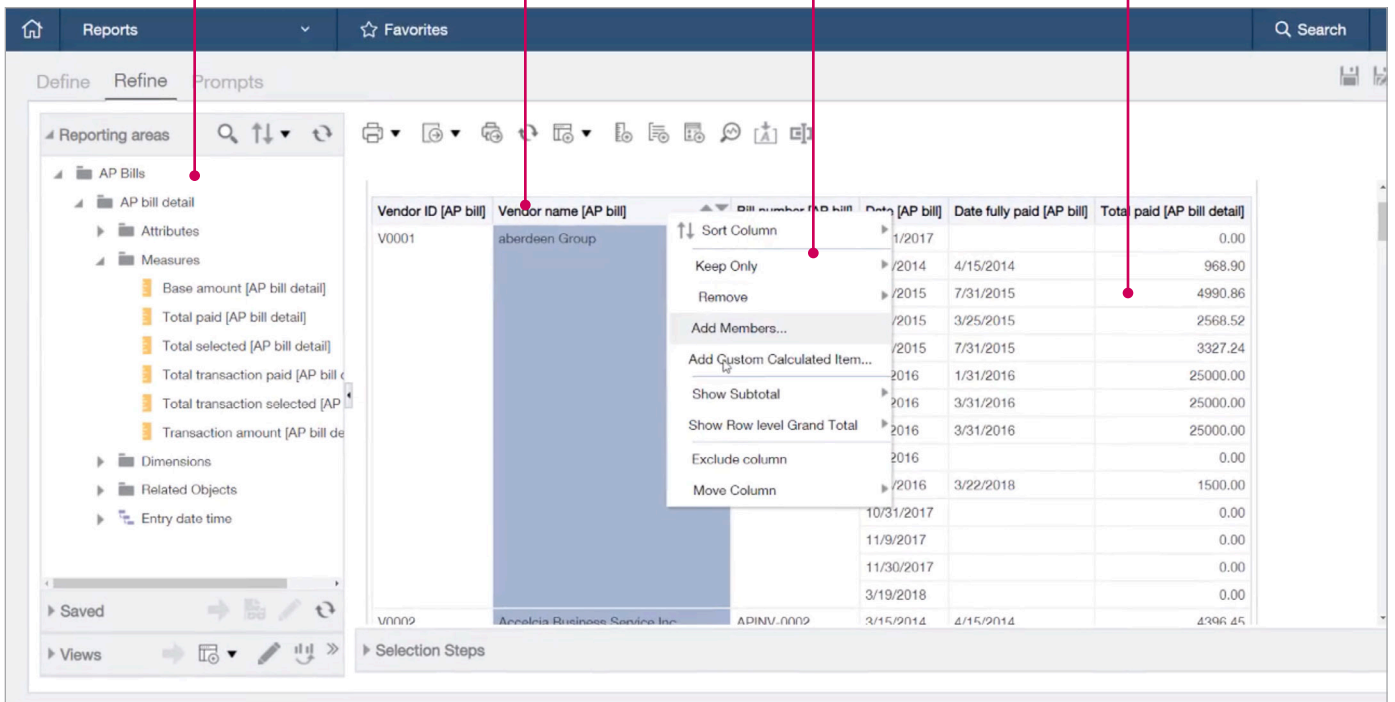
Calculated columns with date, calendar, and math functions let you build in analysis. Add in conditional logic with case and if statements. Rolling sums and aggregations provide intelligence within the report. You can even reorganize and summarize columns and rows with pivot tables.

Grouped fields for easy access to related data

Drag and drop columns for easy adding or moving

Smart menus to manage components

Live data so you see exactly what users will see



Use simple field names

Date and calendar based formulas

Use conditional formulas (if, when)

For more info, visit: [sageintacct.com/financial-reporting-financial-dashboards](https://sageintacct.com/financial-reporting-financial-dashboards) or contact us at **877-968-0600**

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